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**ELIG** 0190

#### 1st Digit = Medi-Cal/CMSP/Other Eligible Status 0191

- Full Scope Medi-Cal Eligible (includes zero SOC) with no conditions (refer to 3 below for conditions)
- Full Scope Medi-Cal LTC/SOC Eligible (i.e., 1

## Share

- of Cost to be met by LTC claim)
- LTC/SOC Eligible with one or more conditions (refer to 3 below for conditions)
- Eligible with one or more conditions Certified SOC, Restricted Services, Minor Consent, CMSP Coverage, Limited Scope Medi-Cal Coverage and/or Partial Health Care Plan (HCP) Coverage
- Medi-Cal Eligible with Full Service Medi-Cal HCP Coverage
- Medi-Cal or CMSP Client with an Unmet Share of Cost Obligation (Uncertified SOC)
- Eligible for a Health or Welfare Program other than Medi-Cal or CMSP services (i.e., SLMB, QDWI, Out-of-State Foster Care, Unborn,

Healthy State Only) Families, County MI Program, CHDP

- Hold 7
- QMB pending Medicare part A & B confirmation
- Ineligible

## 2nd Digit = Normal/Exception Eligibility

0192

- Normal eligible
- Unconfirmed Immediate Need eligible reported more than 1 month prior
- Unconfirmed Immediate Need eligible reported 1 month prior
- Unconfirmed Immediate Need eligible reported in current month
- 4 Forced eligible due to late termination
- Partial Month Eligibility (Healthy Families, etc.)
- 7 Exception eligible
- Forced eligible from MEDS hold
- Full Month Eligibility (Healthy Families, etc.)

## 3rd Digit = Timeliness/Misc. Information

0193

- 1 Regular eligible reported timely
- Regular eligible reported retroactively 2
- 3 month retroactive eligible
- 4 Continuing eligible reported timely
- Continuing eligible reported retroactively 5
- Ramos/Pickle/IHSS/Other Extended eligible
- 7 Aid Paid Pending Ramos/Myers
- Hold from LTC/SOC status 8
- Ineligible or Regular hold

# **ABAWD**

Able-Bodied Adults Without Dependents

- Not ABAWD
- 1 **ABAWD**

#### ADDRESS FLAG

0305

1359

## Good Deliverable Address

- A Address certified via Finalist
- C County Override, not certified via Finalist
- D Presumed mailable; Finalist changes unreliable
- W BIC mailed previously A
- X BIC mailed previously C
- BIC mailed previously D

## Presumed Deliverable Address

Blank Failed Finalist; presumed mailable

BIC mailed - previously Blank

## Considered Undeliverable Based on Returned Mail

- BIC returned previously 0
- BIC returned previously W BIC returned previously X 5
- BIC returned previously Y 7
- NOA returned previously Good Deliverable or Presumed Deliverable Address

## Considered Undeliverable For Other Reasons

- Failed MEDS validation edits
- 3 Foster Care Assistance terminated
- \* 4 Residence address but not a mailable address
- \* 8 General residence area for a homeless client
- \* These are the only valid input values (4 and 8 apply only to a residence address)

Finalist is the MEDS address certification software.

NOTE: Address Flag should only be input when the Finalist standardized address is incorrect (and needs to be overridden) (value C) or for a residence address when it is considered undeliverable (value 4 or 8).

## ALIAS/SSA-NAME-CODE

- Name and Birthdate validated via the SSA Referral Process
- Name reported by a County as a Social Security name
- 2 Other alias name
- Name did not match SSA records for SSN
- Name reported as birth certificate name
- Name and Birthdate validated via a prior Validation/Referral process
- Name and Birthdate validated via the State/SSA Validation process

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## **ALIEN-ELIG-CODE**

2033

- 1 Refugee admitted under section 207 of the INA
- \* 2 Deportation withheld under section 243(h) or 241(b)(3) of the INA
- \* 3 Lawful Permanent Residence (LPR) with 40 work quarters
  - **4** LPR Alien on active duty in the military or an honorable discharged veteran
  - 5 LPR spouse or unremarried surviving spouse of active duty military/veteran
  - 6 LPR dependent child of active duty military/veteran
  - 8 Amerasian admitted to the U.S. as a Lawful Permanent Resident
  - Aliens who have been battered or subjected to extreme cruelty and meet the conditions necessary to be considered a Qualified Alien
  - Federal (SDX) input only

## **APPLICATION-FLAG**

3024

#### County Applications

- C Consortia Conversion Transaction-not a new app
- **D** CWD Annual Reevaluation, HF app referral
- E CWD Other than annual reevaluation, HF app referral
- G Pending app, general relief benefits, includes Medi-Cal
- N Pending app, No Medi-Cal, No general relief
- O Pending app, general relief benefits, No Medi-Cal
- P Pending app, Includes Medi-Cal, No general relief

## **HF/SPE Applications**

- B Pending app, Includes Medi-Cal and Healthy Families (HF), from HF/SPE
- H Pending app, includes HF, from HF/SPE
- R HF Annual Reevaluation, Medi-Cal app referral
- S Pending app, includes Medi-Cal, from HF/SPE
- T HF Other than annual reevaluation, Medi-Cal appreferral
- **Z** Pending app, No Medi-Cal, No HF, from HF/SPE

## Other Applications

- I IEVS Inquiry only not a new application
- M Pending app, includes Medi-Cal, from MEB
- W Pending CHDP Gateway application

## **APPLICATION-STATUS**

3050

#### Values for reporting status of a pending application

- A Incomplete
- **B** No signature
- **C** Failure to provide information
- **D** Pending disability determination
- E Misrouted returned to referring entity
- F Fair Hearing
- **G** Diligent Search
- R Referred to another entity
- S Received from another entity
- T SLP Express Enrollment Eligible
- **U** SLP Express Enrollment Eligibility Not Determined

# V SLP Express Enrollment Ineligible

#### ,

- <u>MEDS Generated Values (not valid for input)</u> **1** Approved
- 2 Denied
- 3 Erroneously reported application

## **BIRTHDATE-VER**

0128

- C Client Reported
- **G** Guess (i.e. comatose, abandoned baby)
- S Verified per Reporting System

## **BUY-IN-ELIG-CD**

0832

- A aged recipient of Federal SSI payments
- **B** blind recipient of Federal SSI payments
- C entitled to Part A of Title IV (AFDC)
- D disabled recipient of Federal SSI payments
- **E** aged recipient of supplemental payment administered by SSA
- **F** blind recipient of supplemental payment administered by SSA
- **G** disabled recipient of supplemental payment administered by SSA
- **H** aged, blind, or disabled recipient of a one time payment
- L Specified Low Income Medicare Beneficiary (SLMB)
- M entitled to Medical Assistance Only (MAO) (non-cash recipients who are not QMBs)
- **N** none (default value)
- P Qualified Medicare Beneficiary (QMB)
- **U** Qualifying Individual 1 (QI-1)
- **Z** deemed categorically needy

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# CLIENT DATA RECON CHANGE SOURCE See QD screen under CLIENT-CHG-SOURCE 4259

- A Application
- E County, Other than Food Stamps
- F County, Food Stamps
- G CCS/GHPP
- **H** Healthy Families
- M Medi-Cal Eligibility Branch
- O Other DHS Entity
- P Provider reported Gateway eligibility
- R Reconciliation update
- **S** Single Point of Entry
- X SDX

## **<u>DEATH-CD</u>** (Source of Death Information)

2019

- B Medicare Buy-In System
- M Medi-Cal Eligibility Branch
- O Other State/County Health Program
- P County Pickle status update
- R Returned card
- S SSA SSI/SSP update
- T CWD reported Death Term Reason
- V Vital Records System

## **DENIAL-REAS** (Denial Reason)

- A Client Deceased
- **B** Application Withdrawn
- C Moved Out of State
- D Loss of Contact/Unable to Locate Applicant
- **E** Failure to Cooperate
- F Does Not Meet California Residency Requirements
- **G** Excess Resources
- H No Program Linkage
- Potential State Only Program Eligible did not apply for ongoing Medi-Cal
  - J No Deprivation
  - **K** Living in a Public Non-Medical Institution
  - L Existing AFDC/Medi-Cal/CMSP Recipient
  - M Existing SSI/SSP Recipient
  - N Receiving Medicaid in Another State
  - P Duplicate Pending Application
  - Q IE/RR terminates accelerated enrollment (MEDS Generated)
  - R Other
  - **S** Applicant can't apply for the person on the application
  - Y Erroneously Reported Application
  - **Z** No Valid Data Reported (MEDS Generated)
- \*\* 1 Premium Not Paid
- \* 2 Income Does Not Meet Requirements
- \* 3 Home Address State Missing or Invalid
- \* 4 End Date for Employer Sponsored Insurance Missing or Invalid
- \*\* 5 Child is Eligible for Medicare Part A and B
- \* 6 Funding Not Available
- \* 7 Child age 19 or over not eligible for HFP
- Values applicable only to MEB applications
- \*\* Values applicable only to Healthy Family applications

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## **ESAC** (Eligibility Status Action Code)

9109

#### Continuing Eligibility Periods

- 1 New Eligible
- 2 Active Client Eligible Update
- 3 Linked Program Eligible Declined Medi-Cal
- 4 Exception Eligible

## Closed Eligibility Periods

- 6 New Eligible
- 7 Active Client Eligible Update
- 8 Linked Program Eligible Declined Medi-Cal
- 9 Exception Eligible

#### Other Eligibility Updates

- 0 (ZERO) County Confirmed Immediate Need SSI/SSP Eligible
- **A** Unborn
- B Hold, questionable eligibility

## Recon Generated Hold on MEDS

- K Recon Hold On MEDS, Not on County
- Recon Hold Key field discrepancy in County-ID or Birthdate
- **M** Recon Hold Critical eligibility errors on county transaction
- N Recon Hold Duplicate county records received

#### Legacy System Only

- F QMB pending part A confirmation (obsolete will be treated by MEDS like ESAC 1)
- P Pending application
- Q Drop pending change
- R Release hold

## ETHNIC 0115

- 1 White
- 2 Hispanic
- 3 Black
- 4 Asian or Pacific Islander
- 5 Alaskan Native or American Indian
- 7 Filipino
- 8 No Valid Data Reported (MEDS generated)
- 9 No response, client declined to state
- A Amerasian
- **C** Chinese
- **H** Cambodian
- **J** Japanese
- K Korean
- M Samoan
- N Asian Indian
- P Hawaiian
- R Guamanian
- T Laotian
- V Vietnamese
- **Z** Other

#### **GOVT-RESP**

0125

Identifies the entity that has primary responsibility for current and/or history eligibility.

- 1 County Welfare Department (CWD) or MEB controlled eligibility, other than Food Stamps
- 2 Federal or State controlled Federal continuing
- 3 Terminated Federal record
- 6 Other than 1, 2, 3 or 9 May have Food Stamps, IE/RR, CCS, GHPP, and/or Healthy Families
- 9 Frozen Record

## **HCPn-STAT** (HCP Status)

1019

- 00 Voluntary disenrollment No capitation paid
- 01 Active enrollment Capitation paid
- **05** HCP hold due to recipient Medi-Cal ineligibility No capitation paid
- 09 Mandatory disenrollment No capitation paid
- 10 Voluntary disenrollment Capitation recovery required
- **19** Mandatory disenrollment Capitation recovery required
- **40** Voluntary disenrollment occurred before enrollment became effective
- **49** Mandatory disenrollment occurred before enrollment became effective
- 51 Enrollment activated from HCP hold or unmet SOC - Supplemental capitation to be paid at end of month
- 55 Potential plan member unmet SOC
- **59** HCP hold due to HCP coverage limits No capitation paid (see HCP Reason)
- P4 Pending enrollment Application accepted
- **S0** Voluntary disenrollment Capitation recovery processed
- **S1** Active enrollment Supplemental capitation paid
- **S9** Mandatory disenrollment Capitation recovery processed

## SPECIAL CONSIDERATION FOR HCP STATUS:

'51' is updated to 'S1' when RENEWAL initiates payment of capitation.

'10' and '19' are updated to 'S0' and 'S9' after RENEWAL initiates recovery of capitation.

MEDS RENEWAL terminates an HCP enrollment effective current month after two consecutive months of HCP hold.

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	CPn-REAS (HCP Reason) ason for HCP hold status '59'	1004
Α	Aid code not covered	
С	County not covered	
Н	OHC exclusion	
Z	ZIP Code not covered	

## **HCPn-TYPE**

- C COHS (County Organized Health System)
- **D** Dental
- **H** HMO (Health Maintenance Organization)
- **M** Medical (future use)
- O Other

# HEALTH INSURANCE SYSTEM: Scope of Coverage

COVERAGE CODE	SERVICE
D	Dental
I	Hospital Inpatient
L	Long Term Care
M	Medical and Allied Services
0	Hospital Outpatient
P	Prescription Drugs
R	Medicare Part D
V	Vision Care

If coverage unknown, OHC is regarded as comprehensive - Provider must bill OHC carrier for all services.

Order on HIS is as follows: O I M L P D V R

LANGUAGE	(Spoken Language)	0120
	(Written Language)	0121

- \* 0 American Sign Language (ASL)
  - 1 Spanish
  - 2 Cantonese
  - 3 Japanese
  - 4 Korean
  - 5 Tagalog
  - 6 Other Non-English
  - 7 English
  - 8 No Valid Data Reported (MEDS generated)
  - 9 No response, client declined to state
- A Other Sign Language
- **B** Mandarin
- C Other Chinese Languages
- **D** Cambodian
- E Armenian
- F Ilacano
- **G** Mien
- **H** Hmong
- I Lao
- **J** Turkish
- **K** Hebrew
- **L** French
- M Polish
- N Russian
- P Portuguese
- **Q** Italian
- R Arabic
- **S** Samoan
- **T** Thai
- **U** Farsi
- V Vietnamese
- \* Not valid values for 0121 Written Language

## **MEDICAID ELIGIBILITY CODE**

- C Confers 1619B eligibility free Medicaid
- G Goldberg-Kelly eligibility timely appeal with SSA confers both SSI/SSP payment and free Medicaid
- R Referred to county

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#### **MEDICARE**

1<sup>st</sup> Digit = Part A (Hospital) 2<sup>nd</sup> Digit = Part B (Medical)

3<sup>rd</sup> Digit = Part D (Prescription Drug)

## 1st and 2nd Digits

4849

0 or Blank No coverage

- 1 Paid for by beneficiary
- 2 Paid for by State Buy-In
- 3 Free (Part A only)
- 4 Paid by other State (Part B only)
- 5 Buy-In reject, eligible per Bendex
- 7 Presumed eligible
- 9 Aged alien ineligible for Medicare

## 3<sup>rd</sup> Digit

4869

0 or Blank No Coverage

- 1 Approved Low Income Subsidy Status
- 2 Beneficiary is eligible for Part D
- 3 Beneficiary deemed Low Income Subsidy eligible
- 7 Presumed eligible
- 9 Beneficiary has refused Part D

Note: Medicare Status Values "6" and "8" (for Parts A & B) have been removed because they are no longer valid values.

## **NOA-LANGUAGE-SOURCE**

4028

- W MEDS Written Language
- S MEDS Spoken Language

## **NOA-LANGUAGE-TYPE**

4026

- 1 English-Only NOA mailed to the recipient
- 2 English plus 11 languages (booklet) mailed to the recipient

## **NOA-STATUS** (Notice of Action Status)

4029

- 1 Mailed
- 2 Undeliverable (Bad Address on MEDS)
- 3 Returned
- 4 Re-mailed

## **NOA-TYPE** (Notice of Action Type)

2049 4025

- 01 Excess Income
- 02 Persons in Long-Term Care
- **03** Extended Medi-Cal Eligibility
- 04 Loss of Residence
- 05 Deceased
- 06 Loss of Contact
- 07 Other
- 08 Deceased Persons Returned Card
- 09 County Eligible
- 10 Extended Medi-Cal Eligibility: Disabled Adult Child
- 11 Deceased Persons State Registrar
- 12 Disabled Widow(er)s
- 17 Disabled Medi-Cal, Later Not Found Disabled by SSA
- **18** Qualifying Individual 1 (QI-1)
- **19** Qualifying Individual 2 (QI-2)
- 22 Non-Grandfathered NLD/Blind (second notice)
- 23 All NLD/Blind (final notice)
- 26 All NLD/Blind (first notice)
- 27 Grandfathered NLD/Blind (second notice)
- 28 All NLD/Blind rescission of county termination
- 29 Grandfathered NLD/Blind (one-time)
- 51 Extended Medi-Cal Eligibility: 503 Leads Pickle
- 60 MMA Reduction of Benefits

Note: NLD/Blind = No Longer Disabled/Blind

## <u>OHC</u>

1109

## Pay and Chase OHC / Post Payment Recovery

A Any carrier (includes multiple coverage)

## Cost Avoidance OHC

- C Champus Prime HMO
- **D** Medicare Part D
- F Medicare RISK HMO
- K Kaiser
- L Dental only policies
- P PHP/HMO's & EPO (Exclusive Provider Option) not otherwise specified
- **V** Any carrier (other than the above, includes multiple coverage)
- 9 Healthy Families

## Other OHC Related Codes

- N None
- O Override Used to remove cost avoidance OHC codes posted by DHS Recovery (OHC-Source of H, R, or T) --- changes OHC to A

Note: Previously used OHC values listed separately

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**PAYMENT STATUS CODE** 

## OHC-SOURCE 1129

- A Update from SPE Accelerated Enrollment (AE)
- C or Blank County Welfare Department (CWD)
- F Healthy Families (HF) Administrative Vendor
- **G** CMS-Net/GHPP System
- **H** Update from Other Health Coverage Recovery
- M MEDS assigned from the OHC update logic
- O CHDP Gateway Override
- P Provider Initiated AE
- R Batch update from the Other Health Coverage Master file
- S Update from SSI/MEB
- T Insurance information exchange with carrier
- **U** Unknown (indicates problem in MEDS OHC logic)
- X OHC '9' changed to 'A' based on Foster Care eligibility

## **OHC** - Previously used values

## Pay and Chase OHC

- M Two or more carriers
- X Blue Shield
- **Z** Blue Cross

#### Cost Avoidance OHC

- **B** Blue Cross
- E Aetna
- **G** General American
- **H** Mutual of Omaha
- I Metropolitan Life
- J John Hancock
- S Blue Shield
- T Travelers
- U Connecticut General/Equicor/Cigna
- W Great West Life
- 2 Provident Life and Accident
- 3 Principal Financial Group
- 4 Pacific Mutual Life
- 5 Alta Health Strategies
- 6 AARP
- 8 New York Life

Note: When "D" was redefined to be the valid value for Medicare Part D, any existing Prudential "D"s were converted to "V" if an active HIS segment existed, and to "N" if no active HIS segment existed.

C	ommon SSI/SSP Payment Status Codes
C.	on OV paragn under Poumant Status
30	ee QX screen under <b>Payment Status</b>
C01	Current pay
E01	Eligible but no payment due (many times
LUI	these are in LTC)
N01	Nonpay recipient's countable income
INU	exceeds Title XVI payment amount and
	his/her state's payment standard
N02	Nonpay recipient Is inmate of public
NUZ	institution
Nos	
N03	Nonpay recipient is outside USA
N04	Nonpay recipient's non-excludable resources exceed Title XVI limitations
NOT	
N07	No longer disabled
N10	Failure to comply with approved
NIAA	drug or alcohol treatment plan  Benefit sanction month because of failure to
N11	
N/4.2	comply with approved treatment plan
N13	Not a citizen or is an ineligible alien
N22	Inmate of a penal institution
N23	Not a resident of the USA
N24	Claimant has been convicted of a felony of
NOT	fraudulently misrepresenting residence
N25	Claimant is a fugitive felon or
000	parole/probation violator
S06	Suspended - Recipient's address unknown
S08	Suspended - Representative payee
T04	development pending
T01	Terminated - Death of recipient
T30	Terminated (manual termination)
T24	sort of an "other" category
T31	Terminated (system generated termination)
Taa	sort of an "other" category
T33	Terminated (manual termination)
	No previous payment made (will eventually
	Replace T30)

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#### **PICKLE**

Identifies Special SSI/SSP Client Status

1st byte - see Pickle Type 2nd byte - see Pickle Status

#### **PICKLE TYPE**

2031

First digit on QM screen Pickle

## Potential Pickle Eligibles

- Potential Pickle based on aid code
- C COLA terminated SSI/SSP eligible
- M Potential Pickle moved into state
- P Potential Pickle identified by county
- T Terminated SSI/SSP recipient also receiving Title II benefits

## SSP Reduction Eligibles

- **S** 5.8% beneficiaries 1992
- R 2.7% beneficiaries 1993
- Q 2.3% beneficiaries 1994
- V 4.9% beneficiaries 1995

## No Longer Disabled (NLD) Eligibles

D No Longer Disabled (NLD) adult or child

## **Exception Eligibles**

- I Terminated IHSS recipient
- T Terminated SSI/SSP recipient Disabled Adult Child
- W Terminated SSI/SSP recipient Disabled Widow(er)s
- X Terminated SSI/SSP recipient

Note: M and P are county reported, all other types are MEDS generated. A, M and P are removable (can be changed by the county).

#### **PICKLE STATUS**

2032

Second digit on QM screen Pickle

- O No update received (MEDS generated)
  (Only records coded with 'C0' are included on 503 Leads
  Report. When a county reports LTC aid codes or term
  reasons 01 (death) or 98 (whereabouts unknown), the 'C0'
  stays on MEDS but the record goes off the 503 Leads
  Report.)
- Potential Pickle eligible (also posted by MEDS if Pickle aid code reported)
  (Used with EW60 to remove a Potential Pickle from 503 Leads and onto Pickle Tickler. Can change C2's and C3's back to
- 2 Recipient requested not to be contacted (Used to remove Potential Pickle from 503 Leads and onto Pickle Tickler.)
- 3 Loss of contact/whereabouts unknown (Used to remove Potential Pickle from 503 Leads and onto Pickle Tickler.)
- 4 Grandfathered No Longer Disabled (NLD) child
- 5 Non-Grandfathered No Longer Disabled (NLD) adult or child
- 7 Remove erroneously reported Potential Pickle (Pickle Type A, M or P)
- 8 Immediate Need SSI/SSP card issued pending SSA eligibility confirmation (MEDS generated)
- 9 Deceased (Places Death Source of P and Death Date which is filled in with the date the death was posted, doesn't change Pickle Status)
- L Terminated SSI/SSP recipient in Long Term Care

#### NOTES:

- PICKLE STATUS 4 and 5 are associated only with PICKLE TYPE D.
- PICKLE TYPE S, R, Q, and V will only show PICKLE STATUS 0.
  - \$\Delta\$ 503 Leads Includes persons who are terminated from SSI/SSP at the end of December due to the Title II COLA
  - Pickle Tickler Persons who must be tracked for future Pickle eligibility

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## **REASON-FOR-ISSUANCE**

9055

- **01** Initial card for new eligible or Immediate Need eligible
- 02 BIC not received

#### **BIC Replacement**

21 Lost, Stolen, Mutilated, or Incorrect Card

## RECV-REF

3049

## Received From / Referred To Entity

	i ca i remi, i teremea i c = mily
СО	County Welfare Department
CP	Other County Medical programs
FS	Food Stamps
HF	Healthy Families
IN	Individual
MB	Medi-Cal Eligibility Branch, State of California
OP	Other program not specifically identified
SL	School Lunch Program

## **RECOVERY**

2020

(a.k.a. Overpayment Recovery Indicator)

## Blank No overpayment

- 1 CalWORKs overpayment
- 2 Food Stamp overpayment
- 3 CalWORKs and Food Stamp overpayment (system generated)

## **REF/ALIEN IND**

2009

- A Proven U.S. citizen
- B Alleged U.S. citizen
- C Conditional entrant admitted under INA section 203(a)(7)
- D Deportation withheld admitted under INA section 243(h) or 241(b)(3)
- E Amerasian refugee admitted under INA sec 207
- \* **F** Refugee admitted under INA sec 207 or 203(a)(7)
- \* G Parolee admitted under INA section 212(d)(5)
- ' H Silva vs. Levi alien
  - K Lawful permanent resident (LPR)
- L Asylee admitted under INA section 208 but not Kurdish or Iraqi asylee
- \* M Residents of the Northern Mariana Islands
- N Identity and citizenship of the individual verified by the Numident interface (code was previously A or B)
- \* P Pre-Jan 1, 1972 alien (presumed lawfully admitted for permanent residence)
- \* **Q** Alleged born in U.S., corroborated by a U.S. birthplace shown on online Numident
  - R Other refugee admitted under INA section 207 but not Amerasian or Indochinese refugee
  - **S** Other aliens (not a temporary visa holder)
  - T Alleged PRUCOL
  - **U** Undocumented alien
  - V Visitor / Student / VISA and other aliens with temporary documentation
  - **W** Parolee admitted under INA section 212(d)(5) with a period of parole over one year
  - X Indochinese refugee admitted under INA sec 207
  - Y Parolee admitted under INA section 212(d)(5) with a period of parole less than one year
  - **Z** Kurdish or Iraqi asylee admitted under INA section 208
- \*\*\* **0** Other alien (not 1, 5, 7, 8, or 9)
- \*\* 1 Indochinese refugee admitted under INA sec 207
  - 5 Citizen child born to refugee parent(s)
- \*\*\* **7** Other refugee
  - 8 Cuban/Haitian entrant
- \*\*\* **9** Aged alien (Medicare ineligible alien and not 1, 7, or 8)
  - \* Federal (SDX) input only
  - \*\*\* Values obsolete 12/98

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<u>REL-TO-APP</u> 3053

Relationship to Applicant

- 1 Applicant's child
- 2 Adult 2's child
- 3 Significant other
- 4 Ex-step parent
- A Aunt/Uncle
- B Step Child
- C Child, common
- D Son/Daughter-in-law
- E Brother/Sister-in-law
- F Foster Child
- **G** Grandparent
- H Dependent of a minor dependent
- I Mother/Father-in-law
- J Brother/Sister
- K Grandchild
- L Legal Guardianship
- M Adoptive Child
- N Niece/Nephew
- O Other
- P Parent
- **Q** Cousin
- R Collateral dependent
- S Spouse
- T Stepfather
- **U** Unborn
- **V** Stepmother
- W Ward
- X Ex-spouse
- Y Yourself (i.e., Applicant)
- **Z** Unknown

## **RESIDENCE ADDRESS FLAG**

0303

- Y Reported as a residence address
- N Mailing address, may or may not be a residence address

## **RESIDENCE COUNTY**

0176

- Identifies the county in which the client resides.
- Set when a residence address is reported and Finalist identifies a residence county OR when a county reports the residence county because it is different from the responsible county.
- Used for HCP enrollment decisions.
- See county code list for values (01 58); out of state residences will show '99' for the residence county.

RESTRICT 1229/9129

1st and 2nd digits = Restricted Service Status 3rd digit of '1' = County Limited Inquiry Access 1st and 2nd digits of '0' with 3rd digit greater than '1' = Minor

1st and 2nd digits of '0' with 3rd digit greater than '1' = Minol Consent

**000** Restriction or Limited Inquiry access

removed

**001** County confidential case - Limited inquiry

access

Minor Consent Services related to:

(assigned by aid code)

no longer in use

**005** (aid **7P**) Sexually Transmitted Diseases,

Sexual Assault, Drug and Alcohol Abuse, Family Planning, and

Outpatient Mental Health

**006** (aid **7R**) Sexual Assault and Family Planning

**007** (aid **7M**) Sexually Transmitted Diseases,

Sexual Assault, Drug and Alcohol Abuse, and Family Planning

**008** (aid **7N**) Pregnancy and Family Planning

## Service Restrictions

**010/011** Prior authorization required for drugs

050/051 Prior authorization required for scheduled drugs

**110/111** Prior authorization required for M.D. visits

**120/121** Prior authorization required for M.D. visits and drugs

**140/141** Prior authorization required for all services, except emergencies

**150/151** Restricted to primary M.D. and prior authorization required for drugs

**200/201** Prior authorization required for Dental visits

**210/211** Prior authorization required for Dental visits and drugs

**220/221** Prior authorization required for Physician visits and Dental visits

**230/231** Prior authorization required for Physician visits, Dental visits, and drugs

240/241 Recipient is restricted to primary
Physician with prior authorization
required for drugs and Dental visits

**600/601** For claims payment, BIC Id number and issue date required

900/901 Hospice services only

**910/911** Hospice services overlaid previous S/URS restriction

**920/921** Hospice services posted retroactively

**930/931** Hospice services retroactively overlaid previous S/URS restriction

**950/951** Long Term Care (LTC) restriction due to transfer of assets

**960/961** Long Term Care restriction overlaid previous S/URS restriction

**RESTRICT** continued on next page

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<u>RESTRICT</u> 1229/9129

(continued from previous page)

970/971 Medi-Cal ineligible due to non-

cooperation in medical support

enforcement

980/981 Medi-Cal ineligible due to non-

cooperation in medical support

enforcement overlaid previous S/URS

restriction

## **RETRO** (was PRE/POST CD)

9169

Three Month Retroactive Eligibility

- Retroactive month(s)
- 1 1st month prior

0

- 2 2nd month prior
- 3 3rd month prior
- 4 1st and 2nd months prior
- 5 1st and 3rd months prior
- 6 2nd and 3rd months prior
- 7 1st, 2nd and 3rd months prior

Numbers 1 through 7 identify which month(s) prior to the application date have the same eligibility as the effective month.

#### SEX (Gender)

0110

- **F** Female
- M Male
- **U** Unborn
- Not known Federal (SDX) input only SDX record had sex code of 'U' meaning Unknown

<u>SSN-VER</u> 0106

- 0 SSN-Ver previously submitted to MEDS
- 1 SSN reported by client, not sight verified/no SSA referral
- 2 SSN application filed at SSA district office, confirmation received by county
- 3 SSN sight verified by county staff
- 5 SSN not sight verified, SSA referral initiated
- 6 No SSN, SSA referral initiated
- 7 No valid input on county or MEDS
- 8 SSN unattainable undocumented person
- 9 SSN not reported by client, no SSA referral
- A SSN validated via SSA referral
- B SSN validated via SSA referral birthdate discrepancy identified
- C SSN validated via SSA referral sex discrepancy identified
- D SSN validated via SSA referral sex and birthdate discrepancy identified
- J SSN validated via state validation
- K SSN validated via state validation birthdate discrepancy identified
- L SSN validated via state validation sex discrepancy identified
- **M** SSN validated via state validation sex and birthdate discrepancy identified
- P Previously validated SSN changed by SSI/SSP update or by MEB
- Q Previously validated birthdate changed outside acceptable range
- R Previously validated SSN-Ver code changed by MB30 or EW03
- T Unvalidated SSN validated, not applied to MEDS due to a subsequent birthdate change
- U SSA referral matched MEDS, reported new SSN, MEDS-ID change notice sent to county
- Unvalidated SSA referral update failed, insufficient matching fields on MEDS
- **W** Unvalidated per SSA name matched, birthdate did not match
- X Unvalidated per SSA name matched, birthdate and sex did not match

#### **MEDS Input Values**

- Y Unvalidated per SSA name did not match, birthdate and sex not checked
- Z Unvalidated per SSA SSN not known to SSA's Numident file

Note: 7 and all alphas are MEDS generated

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		56	Refused training/education (not GAIN)
TERM R	EAS 0185	# 57	CalWORKs recipient has been transferred
			into the SSI program
Note: #	Indicates acceptable Edwards Term Reason	58	CalWORKs recipient has transferred into
	(will terminate/prevent establishment of		another county-administered program
	Edwards)	59	Other than 50-70
NOTE: 1	The only Term Reasons consistently used	60	Refused to provide CA7 or Medi-Cal status
	unties are those preceded by a # or *.		report
	, ,	61	Refused to provide essential information
# 01	Discontinuance due to death		(non-CA7)
# 03	Discontinuance at recipient request	70	Refused to register with EDD
	(MC only, CalWORKs/MC)	* 83	CalWORKs - timed-out adult and family
# 04	Failure to cooperate (MC only)		income ineligible
05	Increased earnings of father	# 89	Whereabouts unknown - Medi-Cal
06	Increased earnings of mother	93	CalWORKs - transferred to FG from U
07	Increased earnings of child	94	CalWORKs - transferred to U from FG
08	Increased earnings of stepfather	95	CalWORKs - transferred to FC from FG or U
09	Other increased earnings in home	96	Transferred to another county
17	Increased support - absent parent return	97	Discontinued at recipient request
18	Increased support - remarriage of parent	98	Whereabouts unknown-other than Medi-Cal
19	Increased support - absent father	99	Other than 01-98 above
# 20	Term Medi-Cal (allegation of disability)		
21	Increased support - other outside source		
22	Increased income from OASDI	Heal	thy Families reported Term Reasons
23	Increased income from other Federal		<u> </u>
20	program	H1	60 day retro HF disenrollment
24	Increased income from Veterans benefits	H2	Program generated HF disenrollment
27	Increased income - Unemployment/Disability	Н3	Client requested HF disenrollment
	Insurance	H4	Erroneous enrollment
28	Increased income - other state/local	Н5	Client shows Medi-Cal / Medicare
	program	Н6	Deceased
29	Increased income - non-government	H7	Decrease in Income, no longer qualifies
	program	Н8	False declarations
32	Increased income from any other source	Н9	Requalification information not provided
33	Increase in real property	HA	Annual eligibility review (AER) determined
34	Increase in personal property		increase in income, no longer qualifies
# 35	CalWORKs Term, MEDS eligibility reported	НВ	Annual eligibility review determined client
	under another MEDS-ID by county agency		covered under other health insurance
	(i.e. Foster Care)	HC	Proof of citizenship
36	"Need" change: law or policy determination	HD	Child link program requirements not met -
37	Decrease in "need"		other
# 38	Determined ineligible for Medi-Cal only	HE	Child link program requirements not met due
39	Financial reason not codes 36 or 37		to child HF disenrollment
40	Parent no longer incapacitated	HF	Client shows Medi-Cal / Medicare at AER
# 44	Resident of a public institution	HG	AER Requalification information not provided
45	Parent returned home or remarried	HH	Decrease in Income, no longer qualifies at
46	Change in law or agency policy		AER
47	No longer eligible child in home	HJ	Client requested HF disenrollment at AER
# 48	Loss of legal residence	HK	Disenrollment due to non-payment of
49	No Program Linkage-other than 38 and 40-48		premium
50	Refused to comply - property utilities	HL	Client terminated as a result of Healthy
	requirement		Families Reconciliation
52	Refused to participate in GAIN program		
53	Refused to seek work in program other than		
	GAIN	TER	M-REAS continued on next page
54	Refused to accept work - EDD referral		
55	Refused to accept work - other referral		

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TERM R	REAS (continued)	0185
MEB reported Term Reasons		
MB	State only Breast Cancer (time-limited)	
MC	State only Cervical Cancer (time-limited	)
Syste	m Generated Term Reasons	
# AA	Out of State Foster Care (per zip code)	
<b>A</b> 1	Application determined – IE/RR eligibilit	У
A2	reported Application determined – Other Medi-Ca	al
7	eligibility or IH/PCS eligibility reported	
А3	Application determined – Healthy Famil	ies
<b>A</b> 4	eligibility reported Application determined – Medi-Cal deni	al
74	reported	ui
<b>A5</b>	Application determined – Healthy Famil	ites
<b>A6</b>	denial reported	ioo
AU	Application Determined – Healthy Famil Gateway terminated on Medi-Cal denial	
	because no Healthy Families referral	
CC	CMSP companion without corresponding	g
C1	primary eligibility Death removed via EW03	
C1 D1	Death removed via Evvo3  Death reported via returned card	
D2	Death reported by MEB	
D3	Death reported by Vital Statistics	
D4	Death reported by SDX	
D5	Death date reported by CWD	
D6	Death reported on Buy-In update	
D7	Death reported by Healthy Families	
EE	Exception eligibles	
FF	Terminated by state via a File Fix	
IN MA	Eligibility reported via Immediate Need to Accelerated BCCTP (time-limited)	rans
MA	Terminated by MEB	
M2	Death removed by MEB, no eligibility	
M3	Gateway initial enrollment period	
OA	Residence outside of California	
ОВ	Moved out of state per Buy-In/BENDEX	
os	Moved out of state per SDX	
PP # PP	Pregnancy/FPL/Percentage program ex	
# RR RT	On MEDS Not County – Recon terminal Recon Data Discrepancy – Closed period	
IXI	ESAC on Legacy trans – Recon Term	Ju
	Date/Reason used	
SS/S	Renewal terminated after 2 months hold	t
TT	CMSP aid code/non-CMSP county	
VV	Pickle presumptive termination	
WW	Renewal terminated current aid code invalid	
X1	Cessation of Disability - NOA type 23	
X1 X2	Cessation of Disability - NOA type CO	
ZZ	Terminated by MEDS – transitional exce	eeded
	maximum months	
<b>Z</b> 1	Gateway Deemed SOC (time-limited)	

TERM F	REAS (continued)	0185	
System Generated Hold Reasons			
В	Hold, questionable eligibility		
J	MEDS Hold due to rejected eligibility sta update in the daily batch process	atus	
K	Recon Hold - On MEDS, not on County	/	
L	Recon Hold – Key field discrepancy in County-ID or Birthdate		
М	Recon Hold – Critical eligibility errors or county transaction	n	
N	Recon Hold – Duplicate county records received		

#### **WELFARE-PGM**\*

0195

(a.k.a. Global Program Indicator)

MEDS current or history Welfare program(s) recipient eligible for:

**001** Health Program without CalWORKs cash grant

**003** Health Program and CalWORKs cash grant

004 Food Stamps only

005 Health Program and Food Stamps

**007** Health Program, CalWORKs cash grant and Food Stamps

NOTE: Health Program may include **Medi-Cal**, **CMSP**, **Healthy Families**, **CCS**, **GHPP**, **BCCTP**, etc.

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